**INTEREST RATES MARKET NOTICE**

**Date: 29 June 2015**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS137”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 30 June 2015**.**

**INSTRUMENT TYPE: CPI**

**Bond Code** FRS137

**Nominal Issued** R 160,560,000.00

**Issue Price** 155.70457%

**Coupon** 2.60%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 31 March 2028

**Books Close** 22 March, 21 September

**Interest Payment Date(s)** 31 March, 30 September

**Last Day to Register** By 17:00 on21 March, 20 September

**Issue Date** 30 June 2015

**Date Convention** Following

**Interest Commencement Date** 31 March 2015

**First Interest Payment Date** 30 September 2015

**Base CPI** 70.461720

**ISIN No.** ZAG000127549

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS137%20Pricing%20Supplement%2020150630.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS137%20Pricing%20Supplement%2020150630.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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